

2022 403(b) Plan Salary Reduction Authorization Form

Please send your completed signed form with a copy of your signed 403(b) account application form by

Mail: TSA Consulting Group, Inc., P.O. Box 4037, Ft. Walton Beach, FL 32549

Fax: 866-908-7582

Email: sraprocessing@tsacg.com

SECTION 1: PERSONAL INFORMATION

Social Security Number	Last Name	First Name	M.I.
Street Address		City	State Zip
Birth Date MM DD YY	CCC Location	Business Phone ()	

SECTION 2: SALARY REDUCTION ELECTION/CHANGES – Skip to Section 3 if you only want to change your investment provider. You may increase, decrease, discontinue or resume your salary reduction amount at any time.

ENROLL/CHANGE CONTRIBUTIONS	<p style="text-align: center;">I wish to contribute the following amount to my 403b account <u>each pay period</u>:</p> <p style="text-align: center;"> <input type="checkbox"/> \$ _____ .00 OR <input type="checkbox"/> _____ % of my pay (limited to 75%) </p> <p style="text-align: center;">The Basic Contribution Limits for 2022 is \$20,500.</p> <p><input type="checkbox"/> Age 50+ Catch up Contribution (participants who are or will attain age 50 during 2022) Contribute an additional \$ _____ .00 (up to \$6,500)</p> <p><input type="checkbox"/> 15+ Years of Service Catch Up Contribution Contribute an additional \$ _____ .00 (up to \$3,000). This option has a lifetime maximum of \$15,000; prior year's contributions may affect this amount.</p>
DISCONTINUE CONTRIBUTIONS	<p><input type="checkbox"/> I wish to discontinue contributions. I understand that it may take up to two (2) pay periods for this change to take effect depending upon the timing of my submission.</p>

SECTION 3: 403(b) INVESTMENT PROVIDER ELECTION/CHANGES – Please select *one* provider only and attach a copy of your signed 403(b) account application to this form. You may change your investment provider at any time. The change will be effective on the first payroll after an account has been established with an investment provider listed below. However, if you wish to change the allocation of your contributions among the investment options offered by your investment provider, please contact your provider directly.

<input type="checkbox"/> AIG/VALIC (Plan #01195) <input type="checkbox"/> MetLife Resources (Plan #1002017)	<input type="checkbox"/> Fidelity (Plan #50075) <input type="checkbox"/> TIAA-CREF (Plan #365797)	<input type="checkbox"/> Great American (Plan #OTC094) <input type="checkbox"/> The Legend Group	<input type="checkbox"/> Voya Financial (Plan #VT5590)
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SECTION 4: AUTHORIZATION

I understand that by signing and submitting this form that I authorize the adjustment to my salary based on the above elections.

I certify that I have opened an account with the 403(b) investment provider elected in Section 3 above and have attached a copy of my signed 403(b) account application to this form. I understand that: (i) my salary deferrals will be directed to the investment provider selected above; and (ii) if I do not open an account with the investment provider selected above, no salary deferrals will be made for me to the CCC 403(b) Plan until I provide the District Office of Human Resources, Benefits Division, with proof of my account.

I further understand that this authorization will remain in effect until I submit a new form to change or terminate my election.

Signature of Employee: _____	Date: _____
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403(b) Investment Providers

AIG/VALIC Plan #01195

New participants must contact AIG/VALIC to open an account.

<http://www.valic.com>

Customer Service (800) 448-2542

Lucas Perkins (312) 909-2670

Lucas.Perkins@valic.com

Voya Financial Plan #VT5590

New Participants please contact Voya for assistance:

1-800-873-9150 or 630-245-4047

<http://voyaretirementplans.com/enrollment>

Current participants

<http://voyaretirementplans.com>

Aaron Kim: Aaron.Kim@voyafa.com

Jim Molster: James.Molster@voyafa.com

Andrew

Ruckstaetter: ARuckstaetter@voyafa.com

Roger Lewis: Roger.lewis@voyafa.com

TIAA Plan #365797

New Participants please contact TIAA for assistance:

(800) 842-2888 or (800) 842-2273

Press 2 for new participants

<https://publictools.tiaa-cref.org/public/authentication/login>

Click on “Register with TIAA” and select “Open an account” / “enroll in your employer’s retirement plan” link at the bottom of the page. Our access code is “356797.”

Current Participants:

(800) 842-2888 or (800) 842-2273

Press 1 for current participants

www.tiaa.org

Fidelity Plan #50075

New and current participants

www.403b.com

Click on “Getting Started,” select “Enroll now,” select “Enroll using your access code”, enter your social security number and New Plan ID “50075.”

Customer Service (800) 343-0860

MetLife Resources Plan #1002017

New and current participants

Dan Krout

Office: (708) 203-6430

Customer Service (800) 560-5001

Great American Plan #OTC094

New and current participants

Charles Woodhouse
(312) 320-5311 (Direct)
(800) 556-0098 (Toll Free)
lifesshield@gmail.com
www.lifesshields.com

The Legend Group

New and current participants

<http://www.legendgroup.com>

Customer Service (800) 835-2158

Don Wade, CFP (630) 586-9430
donaldwade@legendequities.com