

### 2022

### 457(b) Plan Salary

### **Reduction Authorization Form**

Please send your completed signed form with a copy of your signed 457(b) account application by

Mail: TSA Consulting Group, Inc., P. O. Box 4037, Ft. Walton Beach, FL 32549
Fax: 866-908-7582 Email: sraprocessing@tsacg.com

SECTION 1: PERSONAL INFORMATION								
Social Security Number		Last Name		First Name			M.I.	
Street Address				City		State	Zip	
Birth Date (		CCC Location			Business Phone			
SECTION 2: SALARY REDUCTION ELECTION/CHANGES — Skip to Section 3 if you only want to change your investment provider.								
You may increase, decrease, discontinue or resume your salary reduction amount at any time.								
	☐ Enroll as a new participant in the 457(b) Plan effective the first payroll after an account has been established with an investment provider. <b>The Basic Contribution Limit for 2022 is \$20,500.</b>							
I ELECT TO:	☐ Contribute an additional \$6,500.1 will be 50 years of age or older (or will attain age 50 anytime during 2021).							
	☐ Contribute \$00 (up to \$41,000). I am within 3 years of Normal Retirement Age 65. Please note: this option cannot be elected if the age 50 additional contribution is elected.							
	☐ Increase ☐ Decrease			☐ Discontinue ☐ Resume				
Please note: It may take two (2) pay periods for your change to take effect.								
SALARY REDUCTION AMOUNT			□ \$	00	<u>OR</u>			
PER PAY PERIOD (select one):								
(limited to 75%)								
SECTION 3: 457(b) INVESTMENT PROVIDER ELECTION/CHANGES – Please select one provider only and attach a copy of your signed 457(b) account application to this form. You may change your investment provider at any time. The change will be effective on the first payroll after an account has been established with an investment provider listed below. However, if you wish to change the allocation of your contributions among the investment options offered by your investment provider, please contact your provider directly.								
☐ AIG/VALIC (Plan #01195)			☐ Fidelity (Plan #84758)		☐ The Legend Group			TIAA-CREF n # 403542)
SECTION 4: AUTHORIZATION								
I understand that by signing and submitting this form that I authorize the adjustment to my salary based on the above elections.								
I certify that I have opened an account with the 457(b) investment provider elected in Section 3 above and have attached a copy of my								
signed 457(b) account application to this form. I understand that: (i) my salary deferrals will be directed to the investment provider selected								
above; and (ii) if I do not open an account with the investment provider selected above, no salary deferrals will be made for me to the CCC 457(b) Plan until I provide the District Office of Human Resources, Benefits Division, with proof of my account.								
I further understand that this authorization will remain in effect until I submit a new form to change or terminate my election.								
Signature of Employee:				Date:				

## **457(b) Investment Providers**

#### AIG/VALIC - Plan #01195

# **New and current participants** http://www.valic.com/

Customer Service (800) 448-2542

Lucas Perkins (312) 909-2670 Lucas.Perkins@valic.com

#### TIAA-CREF Plan #403542

# New and current participants www.tiaa-cref.org

Click on "Products and Services"

Customer Service (800) 842-2888 or (800) 842-2273 Press 1 for current participants Press 2 for new participants

### Fidelity - Plan #84758

# New and current participants www.403b.com

Click on "Getting Started," select "Enroll now," select "Enroll using your access code", enter your social security number and New Plan ID "50075."

Customer Service (800) 343-0860

### The Legend Group

# New and current participants http://www.legendgroup.com

Customer Service (800) 835-2158

Don Wade, CFP (630) 586-9430 donaldwade@legendequities.com